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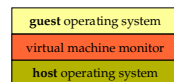
Projet SARDES
(INRIA et IMAG-LSR)

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- Pre-requisite
 - Be root on your machine
 - Virtual Machine Monitor
 - Download VirtualBox from www.virtualbox.org
 - Linux kernel sources
 - Download Linux kernel sources, suggested version 2.6.23.9
 - From <http://www.kernel.org/>
 - Or <ftp://ftp.free.fr/mirrors/ftp.kernel.org/linux/kernel>
 - Grub loader
 - Download Grub loader, version 0.97
 - From <ftp://alpha.gnu.org/gnu/grub/>

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- VirtualBox
 - Virtual Machine Monitor
 - Advanced technology for hosting several guest operating systems
 - Within a process, virtualize a bare hardware
 - Typical use
 - Installing a different operating system
 - Windows on Linux, Linux on Mac-OS or Windows on Mac-OS
 - Simplifies operating system work
 - Safer and faster
 - Ability to show virtual devices
 - Hard disks
 - CD-ROM



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- VirtualBox
 - Create a virtual machine
 - With 16MB of RAM
 - With a hard disk of 32MB
 - Next steps
 - Create a bootable CD-ROM image
 - Make it visible to VirtualBox as a boot device
 - Boot from it

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- BIOS boot sequence
 - Boot devices setup in the BIOS setup
 - Usually floppy, CD and hard disk
 - Could be also USB devices (not always supported)
 - Hardware boot process
 - Loads first sector (512bytes) of a boot device
 - Jumps in it
- Boot loader
 - Linux kernel is just too large to be loaded directly by the BIOS
 - We need a staged loading process...

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- GRUB = GRand Unified Boot-loader
 - From GNU (GNU is Not Unix)
 - Read the README and INSTALL (as always)
 - Configuring
 - `./configure --prefix=PATH`
 - **Do** give a PATH to a local directory in your home
 - Otherwise it installs on `/boot/grub`
 - Building
 - `make`
 - Installing
 - `make install`

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- GRUB = GRand Unified Boot-loader
 - Two stages
 - Stage1
 - 512byte boot sector
 - Will be installed on the first boot sector of a boot device
 - Will load stage2
 - Stage2
 - 100KB loader
 - Understands certain file system formats
 - MSDOS FAT16 and FAT32
 - Minix fs, Linux ext2, ReiserFS,
 - JFS, XFS, BSD ufs
 - Will load and uncompress the Linux kernel

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- Bootable CD-ROM
 - Make an ISO 9660 image
 - CD-ROM data disks use a different file system than hard disks
 - Look at the manual of *mkisofs*
 - Make it bootable
 - GRUB is compatible with booting CD-ROM
 - Through the `stage2_eltorito`

**DO NOT BURN A CD
Make an image (iso file)**

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- GRUB How-Tos
 - http://www.gnu.org/software/grub/manual/html_node/Installation.html#Installation
 - Installing GRUB natively
 - Making a bootable CD-ROM

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- Bootable CD-ROM
 - Make the ISO image visible to your virtual machine
 - Using the disk manager in VirtualBox
 - Boot from it
 - You should see the grub prompt
 - There is not much we can do...
 - We need a bootable Linux CD-ROM
 - So that we can boot from it
 - Partition and format the hard drive
 - Install GRUB on it

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- Linux kernel
 - Look under /boot
 - vmlinuz-2.6.23.9-xyz
 - System.map-2.6.23.9-xyz
 - Look under /boot/grub
 - You see the GRUB files
 - Kernel itself
 - One executable, fairly large 500KB to 1.5MB compressed
 - System map is about kernel symbols

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- Kernel Modules
 - Not all functionality are statically linked in the Linux kernel
 - New device drivers such a network cards or disk controllers
 - New bus supports such as PCI, PCMCIA, USB, etc.
 - Higher functions such as IP tables or SCSI support
 - Propose the concept of modules
 - Can be dynamically loaded and unloaded
 - Better usage of kernel memory
 - Supports PnP devices without rebooting
 - Suited for embedded systems?
 - Kernel is a tad larger with module support enabled
 - Need more static footprint since modules are in the file system
 - Under /lib/modules/
 - No single answer...

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- Kernel Modules
 - Under /lib/modules/
 - **One hierarchy per version of the kernel**
 - Per kernel version
 - Hierarchy of modules organized by functional themes
 - Look under /lib/modules/x.y.z/kernel
- ```
ls /lib/modules/2.6.18.8-0.7-default/kernel
arch crypto drivers fs kernel lib net security sound
#
```

- Kernel Modules
  - Modules have dependencies between them
    - Generated at each Linux boot by the command
 

```
depmod -a
```
  - Remembered in a modules.dep
 

```
ls /lib/modules/2.6.18.8-0.7-default/
CiscoVPN build kernel misc source weak-updates
modules.ccrmap modules.ofmap modules.usbmap
modules.dep modules.pcimap
modules.ieee1394map modules.seriomap
modules.inputmap modules.symbols
modules.alias modules.isapnpmap
modules.unsupported
```

- Kernel Modules
  - Manipulating modules
    - Listing modules: **lsmod**
    - Inserting module: **insmod**
    - Removing a module: **rmmod**
  - Dealing with dependencies
    - Use **modprobe** if modules may have dependencies
  - Look at the man pages...

- Kernel file system (/proc)
  - Virtual file system representing the state of the machine
    - A way for the kernel to communicate with user space
  - Example:
    - The command lsmod is in fact reading the information from /proc
 

```
cat /proc/modules
```
    - Look at numerical directories under /proc
      - Information about processes
  - Full documentation under
    - /usr/src/linux/Documentation/filesystems/proc.txt
    - Peek around your /proc hierarchy

- Making a bootable Linux CD-ROM
  - Booting
    - We need a GRUB-enabled ISO image
    - We need a kernel and its modules
  - Boot sequence
    - GRUB loads itself
    - Loads and uncompress the Linux kernel image
    - Starts executing the kernel
  - Then what?

- Making a bootable Linux CD-ROM
  - We need an initial process...
    - The **init** process
  - From where?
    - From what file system?
      - The root file system...
      - Parameter to the Linux kernel startup
      - GRUB root command
    - How does the kernel read that file system?

- Making a bootable Linux CD-ROM
  - Initial RamDisk (initrd)
    - The **init** process
    - A minimal file system image
  - Look at /boot/initrd
    - It is a cpio archive compressed by gzip
      - Uncompress and unarchive
    - Or it is a compressed ext2 file system image
      - Uncompress and then mount through the loop driver
  - Mounted as the root file system
    - Mounted on /

- Making a bootable Linux CD-ROM
  - We need to tailor the init process
    - To make minimal so that it works and ends in a shell
  - We need minimal commands
    - Such as ls, cat, mkdir, etc.
    - We need a shell interpreter
  - So we need the necessary libraries...
    - Use ldd to see what the dependencies are
    - The manual approach is tedious
    - Write a shell script to gather the necessary libraries